**TATA INSTITUTE OF FUNDAMENTAL RESEARCH
SALARY AND PENSION SECTION, MUMBAI**

**DECLARATION FOR INCOME TAX REBATE FOR THE FINANCIAL
YEAR 2013-2014**

Name:- Section:- ID No.:-

Email :- EXT.:- Mobile:-

 I would like to declare following investments and expenditure for Income Tax

 rebate for the financial year 2013-14:-

SUMMARY OF DECLARED INVESTMENTS

|  |  |  |
| --- | --- | --- |
|  | Declared ` | Invested ` |
| 1. Section 80 C
 |  |  |
| 1. Total Insurance Premium
 |  |  |
| 1. Total NSC
 |  |  |
| 1. Total PPF
 |  |  |
| 1. Total Tuition Fees
 |  |  |
| 1. HBA (Principal only)
 |  |  |
| 1. Tax Saving Deposits In Banks
 |  |  |
| **Total `** |  |  |

**RESTRICTED TO ` 1,00,000/-**

2. Housing Loan Interest Amount (HBA) (Sec 24b) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3. Interest on Educational Loan ( Sec.80E) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

4. Medi-claim (Sec -80D ) (Rs.20000/- for

 i. Family &

 ii. Parents for age 65yrs or more

5. Medically Handicapped (Sec-80DD/80U) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 on submission of A) Self declaration by staff member

 having incurred expenditure on treatment/nursing of

 handicapped staff/dependent and B) Certificate from

 Authorized Medical Officer showing % of disability)

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Total of s.no 2 to s.no 5

 **===========**

6. Rent Rebate ( receipt to be submitted along with \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 PAN of the House/Flat owner)

7. Additional Income, if any \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

8. I will submit the proof of investments and expenditure allowed under Income

 Tax rebate, on or before November 15,2013.

 9. I hereby authorize Accounts to deduct Income Tax with immediate effect if I fail to submit the

 proof as stated in sr no 7 above.

 Signature:

 Date: